



Piramal Finance Ltd.
(Formerly Known as Piramal Capital and Housing Finance Corporation Ltd.)
CIN: L65910MH1984PLC032639

Registered Office: Unit No.-601, 6th Floor, Piramal Amrit Building, Piramal Agastya Corporate Park, Kamani Junction, Opp. Fire Station, LBS Marg, Kurla (West), Mumbai-400070 - T +91 22 3802 4000. **Branch Office:** Unit No. 01 & 09, Ground Floor, GD-ITL North Ex Tower, Plot No. A-9, Netaji Subhash Place, New Delhi - 110034 & Plot No.6, Block-A2nd Floor, Sector 2, Noida - 201301

POSSESSION NOTICE For Immovable Property as per Rule 8(1) of the Security Interest (Enforcement) Rules, 2002 and Appendix- IV

Whereas, the undersigned being the Authorized Officer of Piramal Finance Ltd. (Formerly Known as Piramal Capital and Housing Finance Corporation Ltd.) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, Demand Notice(s) issued by the Authorised Officer of the company to the Borrower(s) / Guarantor(s) mentioned herein below to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice. The borrower having failed to repay the amount, notice is hereby given to the Borrower(s) / Guarantor(s) and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under Sub-Section (4) of the Section 13 of the said Act read with Rule 8 of the Security Interest Enforcement rules, 2002. The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Piramal Finance Ltd. (Formerly Known as Piramal Capital and Housing Finance Corporation Ltd.) for an amount as mentioned herein under with interest thereon.

Sr. No.	Name of the Borrower(s) / Guarantor(s)	Description of Secured Asset (Immovable Property)	Demand Notice Date and Amount	Date of Possession
1	(Loan Code No.26600000762 and 26600000902), (Branch - Delhi Rajouri Garden Branch), Baby Pandey (Borrower), Arvind Kumar Pandey (Co-Borrower)	All the Part & Parcel of Property - Flat No. F-2, First Floor (near L.H.S.), Plot No. B-1/138, Df Dilshad Extension-2, Ghaziabad Uttar Pradesh- 201010.	29.05.2021 and 26-02-2022 for Rs. 803116/- (Rs. Eight lakh Three Thousand One Hundred Sixteen) and Rs. 474690/- (Rupees Four Lakhs Seventy-Four Thousand Six Hundred and Ninety)	25/09/2025
2	(Loan Code No. 01400004078), (Branch - Noida-Sector 2), Anil Sharma (Borrower), Bharat Sharma (Co-Borrower), Garima Kalra (Co-Borrower), Manju Sharma (Co-Borrower), Laxmi Caps And Allied Industries (Co-Borrower)	All the Part & Parcel of Property - Shop No B-305, 2nd Floor, Parasvihar Mall, Manihattan Shopping Mall Plot No. 11, Sector 20 A Faridabad Faridabad Haryana - 121001	24/01/2025for Rs. 40,01,636 (Forty Lakhs One Thousand Six Hundred and Thirty Eight)	30/09/2025
3	(Loan Code No.13300000610), (Branch - Delhi-Pitampura), Jitendra Omare (Borrower), Alka Devi(Co-Borrower)	All the Part & Parcel of Property - Plot No.c-32, Second Floor Back L.H.S. Kh. No.730, Mohan Garden, Villa Nawada Uttam Nagar, New Delhi New Delhi New Delhi Delhi - 110059	17/8/2024 for Rs. 23,38328 (Twenty Three lakh Thirty Eight Thousand Three Hundred Twenty Eight Rupees)	30/09/2025

Place: Delhi Date : 01.10.2025 (Authorised Officer) Piramal Capital & Housing Finance Ltd.



THE KANGRA CENTRAL CO-OP BANK LTD.
BRANCH OFFICE: T.C. CHOWGAN DISTT. KANGRA (HP) PH. NO. 01894-268039

[Rule-8(1)] **POSSESSION NOTICE** (For Immovable Property)

Whereas, The undersigned being the Authorised Officer of the **The Kangra Central Co-Op Bank Ltd. T.C. CHOWGAN Branch, Distt. Kangra (HP)**, under Securitisation And Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13 (12) read with Rule 8 of Security Interest (Enforcement) Rules 2002, issued a Demand Notice dated **20.06.2025** calling upon the borrower(s) **Sh. Baldev Kumar S/o Sh. Daulat Ram**, R/o Village Kotli, PO Gunehar, Tehsil Baijnath, Distt. Kangra (HP) and Guarantor(s) **1. Sh. Ramesh Chand S/o Sh. Chuni Lal**, Village Kotli, PO Gunehar, Tehsil Baijnath, Distt. Kangra (HP), **2. Mrs. Manishree W/o Sh. Jai Ram**, Village Kotli, PO Gunehar, Tehsil Baijnath, Distt. Kangra (HP) to repay the amount mentioned in the notice, being **Rs. 3,22,971/- (Rupees Three Lac Twenty Two Thousand Nine Hundred Seventy One Only)** With Further interest w.e.f. 20.06.2025 at agreed rate and other expenses and charges applicable within 60 days from the date of receipt of the said notice. The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general, that the undersigned has taken possession of the property described herein below in exercise of power conferred on him / her under section 13 (4) of the said Act read with Rule 8 of the said Rule on this **25th day of SEPTEMBER of the year 2025**.

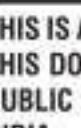
The owners/occupiers of the property are directed to handover the vacant possession within **30 DAYS** of this notice to avoid use of force or other measures with the assistance of District Magistrate u/s 14 of the act. The owner/occupiers may please note that after 30 days from the date of this notice, property will be auctioned.

The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealing with the property will be subject to the charge of the **The Kangra Central Co-Op Bank Ltd. T.C. CHOWGAN Branch Distt. Kangra (HP)**, for an amount of **Rs. 3,22,971/- (Rupees Three Lac Twenty Two Thousand Nine Hundred Seventy One Only)** With Further interest w.e.f. 20.06.2025 at agreed rate and other expenses and charges applicable.

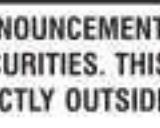
DESCRIPTION OF THE PROPERTY

Land entered in Khata No. 184, Khatoni No. 275, Khasra Kita-7, total land measuring 00-38-72 Hects. to the extent of 1/21 share i.e. 0-01-84 Hects. situated at Mohal Kotli, Mouza Bir, Tehsil Baijnath, Distt. Kangra (HP) vide Jamabandi for the year 2016-2017.

Date: 30.09.2025 Authorised Officer,
Place: T.C. CHOWGAN The Kangra Central Co-Op Bank Ltd.



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DSM FRESH FOODS LIMITED
CORPORATE IDENTITY NUMBER: U52203DL2015PLC280514

Our Company was incorporated as a private limited company with the name of "DSM Fresh Foods Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated May 20, 2015 issued by Registrar of Companies, Delhi, bearing CIN U52203DL2015PTC280514. Further, our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on May 08, 2024 and the name of our Company changed from "DSM Fresh Foods Private Limited" to "DSM Fresh Foods Limited" & Registrar of Companies, CPC has issued a new certificate of incorporation consequent upon conversion dated July 09, 2024, bearing CIN U52203DL2015PLC280514.

Registered Office: 115-116, First Floor, Vishal Tower, District Centre, Janakpuri B-1, Delhi - 110058, India.

Tel: +91 9910198213 **Website:** <https://www.zappfresh.com/>

Contact Person: Ms. Prabhleen Kaur Gujral, Company Secretary and Compliance Officer;
E-mail id: compliance@zappfresh.com

OUR PROMOTERS: MR. DEEPANSHU MANCHANDA AND MRS. PRIYA AGGARWAL

INITIAL PUBLIC OFFERING UP TO 59,06,400 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") DSM FRESH FOODS LIMITED ("DSM" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. 10/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 1 LAKHS ("THE ISSUE"). OUT OF THE ISSUE, 3,31,200 EQUITY SHARES AGGREGATING TO RS. 1 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 55,75,200 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 10/- PER EQUITY SHARE AGGREGATING TO RS. 1 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.02%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM: NOTICE TO INVESTORS

In reference to the Red Herring Prospectus dated 11th September, 2025 and pre issue advertisement dated 16th September, 2025, it is to be noted that revision in Price Band is being made from "Rs. 96 - Rs. 101" to "Rs. 95 - Rs. 100" and the issue is being extended for a further period of 3 working days as per Securities and Exchange Board Of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 i.e. from September 26, 2025, to October 06, 2025. On page no. 64 and 261 of Red Herring Prospectus changes are made under Bid/ Issue Programme and Period of Subscription List of the Public Issue in chapter titled "General Information" and "Terms of the Issue" and mentioned at all relevant fields in Red Herring Prospectus. Thus, investors should note the following:

An indicative timetable in respect of the Issue is set out below:

Event	Indicative Date
Anchor portion Issue Opens/Closes on	Thursday, September 25, 2025
Issue Opening Date	Friday, September 26, 2025
Issue Closing Date	Monday, October 06, 2025
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Tuesday, October 07, 2025
Initiation of Allotment/ refunds/unblocking of funds from ASBA Account or UPI ID linked bank account	On or about Wednesday, October 08, 2025
Credit of Equity Shares to demat accounts of Allottees	On or about Wednesday, October 08, 2025
Commencement of trading of the Equity Shares on the SME Platform of BSE Limited (T+3)	On or about Thursday, October 09, 2025

BOOK RUNNING LEAD MANAGER

Narnolia

Narnolia Financial Services Limited
201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal-700020, India.
Telephone: +91 8961063505
E-mail id: akash.das@narnolia.com, ipo@narnolia.com
Website: www.narnolia.com
Contact Person: Mr. Akash Das
SEBI Registration Number: INM000010791
CIN: U51909WB1995PLC072876

REGISTRAR TO THE ISSUE

Maashitla

Maashitla Securities Private Limited
Address: 451, Krishna Appa Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India.
Tel No.: 011-45121795
Website: www.maashitla.com
Email: ipo@maashitla.com
Contact Person: Mr. Mukul Agrawal
SEBI Registration No.: INR000004370
CIN: U67100DL2010PTC208725

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Prabhleen Kaur Gujral
DSM Fresh Foods Limited
Address: 115-116, First Floor, Vishal Tower, District Centre, Janakpuri, Janakpuri B-1, West Delhi - 110058, India.
Telephone: +91 9910198213
E-mail: compliance@zappfresh.com
Website: <https://www.zappfresh.com/>

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-credit of refund orders and non-receipt of funds by electronic mode etc.

"IMPORTANT"

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PNB Housing
Finance Limited
CIN: 190901MH1995PLC028726

APPENDIX-IV-A - E-AUCTION-PUBLIC SALE NOTICE of IMMOVABLE PROPERTY/IES

E-AUCTION-SALE NOTICE FOR SALE OF IMMOVABLE ASSETS UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 READ WITH PROVISION TO RULE 8(1) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002

Reg. Off: 9th Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001, Phones: 011-23357171, 23357172, 23705414, Web: www.pnbhousing.com

B.O.NOIDA:GroundFloor,D-2,Sector-3,Noida(U.P.)-201301.

B.O.PITAMPURA:5thFloor,HBTwinTower-1,PlotNo.A-2,3,4,NetajiSubhashPlaceComplex,Pitampura,NewDelhi-110034

Notice is hereby given to the public in general and in particular to the borrower(s) & guarantor(s) indicated in Column no-A that the below described immovable property (ies) described in Column no-B mortgaged/charged to the Secured Creditor, the construction/Physical Possession of which has been taken by the authorized Officer of M/s PNB Housing Finance Limited Secured Creditor, will be sold on "AS IS WHERE IS, AS IS WHAT IS AND WHATEVER THERE IS BASIS" as per the details mentioned below. Notice is hereby given to borrower(s)/mortgagor(s)/Legal Heirs, Legal Representatives (whether known or unknown), executor(s), administrator(s) and all persons claiming interest in the property from respective borrowers/mortgagor(s) (since deceased) as the case may be indicated in Column no-A under Rule-8(1) & 9 of the Security Interest Enforcement Rules, 2002 amended as on date. For detailed terms and conditions of the sale, please refer to the link provided in M/s PNB Housing Finance Limited/secured creditor's website i.e. www.pnbhousing.com.

Loan No.	Name of the Borrower/Co-Borrower/Guarantor/ Legal Heirs(A)	Demand Notice Date (B)	Nature of Possession (C)	Description of the Properties mortgaged (D)	Reserve Price (RP) (E)	EMD (10% of F) (F)	Last Date of Submission of Bid (G)	Bid Incre- mental Rate (H)	Inspection Date & Time (I)	Date of Auction & Time (J)	Known Encum- brances (K) (if any (K))
00166700002911	Kaushik, Neera Kaushik (Co-applicant), Karuna Chandra Roy (Guarantor), B.O. - Noida	20.07.2021, 29/-, A- 24.09.2024	Physical Posses- sion	House No-h-3 Govindpuram Ghaziabad, Uttar Pradesh - 201010	Rs. 9,813,00 0	Rs. 981,300	16-10-25	Rs. 20,000	06-10-2025, 10:00 AM - 5:30 PM	17-10-2025, 02:00 PM - 03:00PM	None
NHL/NOI/0820/809900	Ramcharan, GAYATRI (Co-Borrower), B.O. - Noida	Rs. 1,732.2 03.80 & 21-10-24	Physical Posse- sion	Shop Lgk 18, Lower Ground Floor, Galaxy Plaza, Plot Cs 04 Gh 01, Gaur City 1, Greater Noida West, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh, India, 201301	Rs. 1,642,00 0	Rs. 164,200	16-10-25	Rs. 10,000	06-10-2025, 10:00 AM - 5:30 PM	17-10-2025, 02:00 PM - 03:00PM	Not Known
HOU/PTP/1216/337353	Dalit Singh, Laxmi Devi, B.O. - Pitampura	Rs. 2,487,470.4 & 22-04-24	Physical Posse- sion	1804-18, Tower-B1 Supertech Golf village (part of golf Country) Hold,Plot No-TS-5, Sector-22 (D), Yamuna Expressway, NA, F1 Formula Track, NA, Greater Noida, Uttar Pradesh, India-201301	Rs. 1,706,00 0	Rs. 170,600	16-10-25	Rs. 10,000	06-10-2025, 10:00 AM - 5:30 PM	17-10-2025, 02:00 PM - 03:00PM	Not Known
NHL/NOI/1221/941993	Shikha Garg, Ankit Garg, Ansh Multicom, B.O. - Noida	Rs. 5,36.8 0,903.42 & 06-09-2024	Physical Posse- sion	F1 and FF2 FF First floor, Greco Complex - COMMERCIAL Plot No CS-29 Sector 36, Greater Noida Uttar Pradesh, Greater Noida, Uttar Pradesh, India-201310	Rs. 2,48,25.0 0	Rs. 24,82,50 0	16-10-2025	Rs. 2,00,000	17-10-2025, 10:00 AM - 5:30 PM	17-10-2025, 02:00 PM - 03:00 PM	Not Known

Together with the further interest @18% p.a. as applicable, incidental expenses, cost, charges etc. incurred upto the date of payment and/or realization thereof. ** To the best knowledge and information of the authorized Officer of PNB Housing Finance Limited, there are no other encumbrances/ claims in respect of above mentioned immovable/secured assets except what is disclosed in the Column No.-K. Further such encumbrances to be catered/paid by the successful purchaser/bidder at his/her end. The prospective purchaser(s)/bidders are requested to independently ascertain the veracity of the mentioned encumbrances. (1) As on date, there is no order restraining and/or court injunction from PNBHL, the authorized Officer of PNBHL, from selling, alienating and/or disposing of the above immovable properties/secured assets and status is mentioned in column no-K (2) The prospective purchaser/bidder and interested parties may independently take the inspection of the pleading in the proceedings/orders passed etc. If any, stated in column no-K. Including but not limited to the title of the documents of the title pertaining thereto available with the PNBHL, and satisfy themselves in all respects prior to submitting tender/bid application form or making offer(s). The bidder(s) has to sign the terms and conditions of this auction along with the Form (3) Please note that in terms of Rule 9(3) of the Security Interest (Enforcement) Rules, 2002, the bidder(s)/the purchaser is legally bound to deposit 25% of the amount of sale price, (inclusive of earnest money) on the same day or no later than prior to working day. The sale may be confirmed in favour of the bidder(s) only after receipt of 25% of the sale price by the secured creditor in accordance with Rule 9(2) of the Security Interest (Enforcement) Rules, 2002. The remaining 75% of the sale consideration amount has to be deposited by the purchaser within 15 days from the date of acknowledgement of sale confirmation letter and in default of such deposit, the authorized officer shall forfeit the part payment of sale consideration amount within 15 days from the date of expiry of mandatory period of 15 days mentioned in the sale confirmation letter and the property/secured asset shall be resold as per the provisions of Section 51 (4) of the Companies Act, 2013. The authorized officer will be assisting the Authorized officer in conducting sale through an e-Auction having its Corporate office at Plot No. 66, 3rd Floor, Sector 44, Gurugram, Haryana 122003 Website: www.bankauctions.com For any assistance related to inspection of the property or obtaining the Bid Documents and for any other query or for registration, you have to co-ordinate with Munendra Kumar, Deepa Shah Tel No. - 1800 120 8800, E-Mail: compliance@pnbhousing.com, is authorised Person of PNBHL or refer to www.pnbhousing.com

PLACE :- DELHI-NCR DATE :- 01.10.2025

SD/-AUTHORIZED OFFICER, PNB HOUSING FINANCE LIMITED

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES OR UNITS NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE (THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



commtel



Our Company was originally incorporated as "CommTel Dedicated Network Solutions (India) Private Limited" as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated July 31, 1998, issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Subsequently, the name of our Company was changed to "CommTel Networks Private Limited" due to expansion of business activities, pursuant to a Board resolution dated December 31, 2001 and a resolution passed in the extra ordinary general meeting of the Shareholders held on January 7, 2002 and consequently a fresh certificate of incorporation dated February 25, 2002 was issued by the RoC. Thereafter, our Company's name was changed to "CommTel Networks Limited" upon conversion to a public limited company pursuant to a Board resolution dated June 18, 2025 and a special resolution passed in the extra ordinary general meeting of the Shareholders held on June 24, 2025 and consequently a fresh certificate of incorporation dated July 18, 2025 was issued by the Registrar of Companies, Central Processing Centre. For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 216 of the draft red herring prospectus dated September 29, 2025 ("DRHP").

Registered Office: 23, White Castle, 34, 35, Union Park, Sion - Trombe Road, Chembur, Mumbai - 400071, Maharashtra, India;
Corporate Office: Raheja District-I, B3-B4, Plot No. Gen-2/1/B, D Block, MIDC TTC, Juinagar, Navi Mumbai - 400 706, Maharashtra, India
Contact Person: Prajakta K Patil, Company Secretary and Compliance Officer; Tel: +91 22 6773 4164, E-mail: companysecretary@commtelnetworks.com;
Website: www.commtelnetworks.com; **Corporate Identity Number:** U32201MH1998PLC116062

OUR PROMOTERS: SHRIPRAKASH R. PANDEY AND DINESH PANDEY

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF COMMTEL NETWORKS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ 9,000.00 MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 1,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ 7,500.00 MILLION (THE "OFFER FOR SALE"), COMPRISING OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,440.00 MILLION BY SHRIPRAKASH R. PANDEY (THE "PROMOTER SELLING SHAREHOLDER"), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,030.00 MILLION BY SATISH POOKULANGARA AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,030.00 MILLION BY RAMAKRISHNAN SASEENDRAN KODAPULLY (THE "OTHER SELLING SHAREHOLDERS" AND COLLECTIVELY WITH THE PROMOTER SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ [●] MILLION (NOT EXCEEDING 5% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [●] % OF THE OFFER PRICE (EQUIVALENT OF ₹ [●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT") THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] %, RESPECTIVELY, OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 300.00 MILLION, AS MAY BE PERMITTED UNDER APPLICABLE LAW, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs") and other Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" (such portion referred to as "QIB Portion"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 20.00 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 378 of the DRHP.

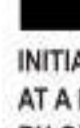
This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 29, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 30, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.commtelnetworks.com; and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Equirus Capital Private Limited and DAM Capital Advisors Limited at www.equirus.com and www.damcapital.in, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 29 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

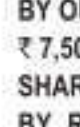
For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 80 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters - Main Objects of our Company" on page 216 of the DRHP.

BOOK RUNNING LEAD MANAGERS

 **equirus**

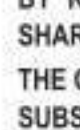
Equirus Capital Private Limited
Unit No. 2601B, 26th Floor, A Wing, Marathon Futurex, Mafatlal Mills Compound, N. M. Joshi Marg, Lower Parel, Mumbai - 400013, Maharashtra, India
Tel.: +91 22 4332 0736
E-mail: commtel.ipo@equirus.com
Website: www.equirus.com
Investor grievance e-mail: investorgrievance@equirus.com
Contact person: Malay Shah / Siddh Vadecha
SEBI Registration Number: INM000011286

REGISTRAR TO THE OFFER

 **DAM CAPITAL**

DAM Capital Advisors Limited
Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai - 400018, Maharashtra, India
Tel: +91 22 4202 2500
E-mail: commtel.ipo@damcapital.in
Website: www.damcapital.in
Investor grievance e-mail: complaint@damcapital.in
Contact person: Shital Shah/Anpi Chhedha
SEBI Registration No.: MB/INM000011336

REGISTRAR TO THE OFFER

 **MUFG Intime**

MUFG Intime India Private Limited (Formerly Intime India Private Limited)
C-101, Embassy 247, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India
Tel: +91 81018114949
E-mail: commtelnetworks.ipo@in.mpmf.mufg.com
Website: www.in.mpmf.mufg.com
Investor grievance e-mail: commtelnetworks.ipo@in.mpmf.mufg.com
Contact person: Shanti Gopalakrishnan
SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **COMMTEL NETWORKS LIMITED**
On behalf of the Board of Directors
Sd/-
Prajakta K Patil
Company Secretary and Compliance Officer

COMMTEL NETWORKS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.commtelnetworks.com; and on the websites of the Book Running Lead Managers ("BRLMs"), i.e