NOTICE

This is to inform that name of the Company has been changed from RAM SHREE CHEMICALS to RAM SHREE CHEMICALS GLOBAL PRIVATE LIMITED with effect from 4th May 2026 as per fresh Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Kanpur. The change of name of the Company as aforesaid does not alter the legal status or constitution of the Company nor does it affect any rights or obligations of the Company. Place: Lucknow Date: 8 May 2026 For and on behalf of RAM SHREE CHEMICALS GLOBAL PRIVATE LIMITED SATYENDRA KUMAR RAJPUT Director

pnb Housing

परिशिष्ट –IV–ए – अचल संपत्ति/ संपत्तियों की ई–नीलामी–सार्वजनिक बिक्री सूचना

ई–नीलामी–बिक्री सूचनाः वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित का प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल संपत्तियों की बिक्री हेतु (जिसे प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के परंतुक के साथ पठित।

रजि. कार्यालय : 9वीं मंजिल अंतरिक्ष भवन 22 कस्तुरबा गांधी मार्ग, नई दिल्ली– 110001 फोनः 011–23357171, 23357172, 23705414, वेबसाईटः www.pnbhousing.com

शाखा कार्यालय, दिल्ली : दूसरी मंजिल, यू–198, शकरपुर, मुख्य विकास मार्ग, दिल्ली–110092, शाखा कार्यालय, **.जनकपुरी :** सी–2/21 जनकपुरी शाखा, पहली मंजिल बैंक ऑफ बड़ौदा के ऊपर माता चन्नन देवी रोड दिल्ली 110058।

आम जनता को, और विशेष रूप से कॉलम संख्या–ए में उल्लिखित उधारकर्ता(ओं) और गारंटर(ओं) को सूचित किया जाता है कि कॉलम संख्या–डी में वर्णित अचल संपत्ति (संपत्तियां), जो सुरक्षित लेनदार के पास गिरवी/बंधक है और जिसका रचनात्मक/भौतिक कब्जा (जैसा कि कॉलम संख्या–सी में वर्णित है) मेसर्स पीएनबी हाउसिंग फाइनेंस लिमिटेड के अधिकृत अधिकारी द्वारा ले लिया गया है, को नीचे दिए गए विवरण के अनुसार ''जैसा है, जहां है, जो है और जो कुछ भी उपलब्ध है'' के आधार पर बेचा जाएगा। उधारकर्ता(ओं/बंधककर्ता(ओं)/कानूनी उत्तराधिकारियों, कानूनी प्रतिनिधि, (चाहे ज्ञात हो या अज्ञात), निष्पादक(ओं), प्रशासक(ओं), उत्तराधिकारी(यों), समनुदेशिती(ओं) के उत्तराधिकारियों को, जैसा कि सुरक्षा हित प्रवर्तन नियम, 2002 के नियम–8 (6) और 9 के कॉलम संख्या–ए में दर्शाया गया है (दिनांक के अनुसार संशोधित), एतद्वारा सूचित किया जाता है। बिक्री के विस्तृत नियमों और शर्तों के लिए, कृपया मेसर्स पीएनबी हाउसिंग फाइनेंस लिमिटेड/सुरक्षित लेनदार की वेबसाइट यानी www.pnbhousing.com पर दिए गए लिंक को देखें।

ऋण संख्या उधारकर्ता/ सह–उधारकर्ता, /गारंटर/कानूनी उत्तराधिकारी (ए)	मांग की गई राशि एवं तिथि (बी)	कब्जे की प्रकृति (सी)	गिरवी रखी गई संपत्तियों का विवरण (डी)	आरक्षित मूल्य (आरपी) (ई)	ईएमडी (आरपी का 10प्रतिशत) (एफ)	बोली जमा करने की अंतिम तिथि (जी)	बोली वृद्धिशील दर (एच)	निरीक्षण दिनांक एवं समय (आई)	नीलामी की तिथि एवं समय (जे)	ज्ञात अतिक्रमण /न्यायालय मामला यदि कोई हो (के)
00016710007103 सतीश गुप्ता/सत पाल सिंह अरहा (गारंटर), बी.ओ.: दिल्ली	रु. 1,004,206.00 और 13–09–22	भौतिक कब्जा	संपत्ति नंबर/दुकान नंबर एलजीएफ–12, लोअर ग्राउंड फ्लोर पर स्थित है। इसका सुपर एरिया लगभग 280 वर्ग फुट है। यह प्रस्तावित शॉपिंग मॉल सिटी मॉल में स्थित है, जिसका निर्माण साइट नंबर 3, सेक्टर–12, फरीदाबाद, हरियाणा–121002 पर किया जाएगा।	रु. 17,58,000	रु. 1,75,800	27/05/2026	रु. 10,000.00/–	15–05–2026 सुबह 10:00 बजे से शाम 5:30 बजे तक	28–05–2026 दोपहर 2 बजे से शाम 3:00 बजे तक	अज्ञात बिल्डर के बकाया और एसए/495/2024, सतीश गुप्ता बनाम पीएनबी हाउ. सिंग फाइनेंस लिमिटेड, डीआरटी–।।, चंडीगढ़
HOU/JAN0815/237297 अजय कुमार सिंह/रणवीर सिंह, बी.ओ.: जनकपिजरी	रु. 12148994 और 31–03–2021	भौतिक कब्जा	टी2 103, 1, टॉवर नंबर 2, एमिनेंट हाइट्स, प्रोप. नंबर 11, नया नंबर 88/79, खाता. नंबर 301 पार्ट 1 और 302 पार्ट बलबीर एवेन्यू, ग्राम धरमपुर, देहरादून, उत्तराखंड, भारत–249165	रु.10,376,000	रु. 10,37,600	27/05/2026	रु. 10,000.00/	15–05–2026 सुबह 10:00 बजे से शाम 5:30 बजे तक	28–05–2026 दोपहर 2 बजे से शाम 3:00 बजे तक	ज्ञात नहीं

अधिग्रहण और/या उसकी प्राप्ति की तिथि तक हुए 18% की दर से अतिरिक्त ब्याज, आकस्मिक व्यय, लागत, शुल्क आदि के साथ।पीएन हाउसिंग फाइनेंस लिमिटेड के प्राधिकृत अधिकारी की सर्वोत्तम जानकारी और जानकारी के अनुसार, उपर्युक्त अचल/सुरक्षित संपत्तियों के संबंध में कॉलम संख्या–के में उल्लिखित के अलावा कोई अन्य भार/दावा नहीं है। इसके अतिरिक्त, ऐसे भारों का भुगतान सफल क्रेताध्बोलीदाता द्वारा स्वयं किया जाएगा। भावी क्रेता/बोलीदाताओं से अनुरोध है कि वे उल्लिखित भारों की सत्यता की स्वतंत्र रूप से जाँच करें। (1.) आज तक, पीएनबीएचएफएल/पीएनबीएचएफएल के अधिकृत अधिकारी को उपरोक्त अचल संपत्तियों/सुरक्षित संपत्तियों को बेचने, अलग करने और/या निपटाने से रोकने वाला कोई आदेश और/या अदालती निषेधाज्ञा नहीं है और स्थिति कॉलम संख्या–के में उल्लिखित है। (2.) संभावित क्रेता/बोलीदाता और इच्छुक पक्ष स्वतंत्र रूप से कॉलम संख्या–के में बताई गई कार्यवाही/पारित आदेशों आदि में दलील का निरीक्षण कर सकते हैं। जिसमें पीएनबीएचएफएल के पास उपलब्ध स्वामित्व से संबंधित दस्तावेजों का शीर्षक शामिल है, लेकिन यह इन्हीं तक सीमित नहीं है और निविदा/बोली आवेदन पत्र जमा करने या प्रस्ताव देने से पहले सभी मामलों में खुद को संतुष्ट करते हैं। बोली लगाने वालों को बोली प्रपत्र के साथ इस नीलामी के नियमों और शर्तों पर हस्ताक्षर करना होगा। (3.) कृपया ध्यान दें कि सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 9(3) के अनुसार, बोलीदाता/खरीदार कानूनी रूप से बिक्री मूल्य की राशि का 25%जमा करने के लिए बाध्य है, (इसमें शामिल है) बयाना राशि का) उसी दिन या अगले कार्य दिवस के बाद नहीं। सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 9(2) के अनुसार सुरक्षित लेनदार द्वारा बिक्री का 25% प्राप्त होने के बाद ही (बोली लगाने वालों) के पक्ष में बिक्री की पुष्टि की जा सकती है। शेष 75% बिक्री पुष्टिकरण पत्र की पावती की तारीख से 15 दिनों के भीतर क्रेता को बिक्री प्रतिफल राशि जमा करनी होगी और ऐसी जमा राशि में चूक होने पर, प्राधिकृत अधिकारी 15 दिनों के भीतर बिक्री प्रतिफल राशि का आंशिक भुगतान जब्त कर लेगा। बिक्री पुष्टिकरण पत्र में उल्लिखित 15 दिनों की अनिवार्य अवधि की समाप्ति की तारीख और संपत्ति/सुरक्षित संपत्ति को सरफेसी अधिनियम (4.) मेसर्स सी1 इंडिया प्राइवेट लिमिटेड, अधिकृत अधिकारी को ई–नीलामी के माध्यम से बिक्री आयोजित करने में सहायता करेगी। इसका कॉर्पोरेट कार्यालय प्लॉट नंबर 68, तीसरी मंजिल , सेक्टर 44, गुड़गांव, हरियाणा 122003 में स्थित है। वेबसाइट – www.bankeauctions.com। संपत्ति के निरीक्षण या बोली दस्तावेज प्राप्त करने से संबंधित किसी भी सहायता के लिए, और किसी अन्य प्रश्न या पंजीकरण के लिए, आपको दीपक शाह, सतीश चंदर से संपर्क करना होगा। टोल फ्री नंबर – 1800 120 8800, ईमेलः auction@pnbhousing.com, जो पीएनबीएचएफएल के अधिकृत व्यक्ति हैं, या www.pnbhousing.com देखें।

स्थानः– दिल्ली एनसीआर, , दिनांकः – 11.05..2026 हस्ता/– प्राधिकृत अधिकारी, पीएनबी हाउसिंग फाइनेंस लिमिटेड

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP and the Draft Abridged Prospectus)

online

ONLINE INSTRUMENTS (INDIA) LIMITED

Our Company was incorporated as "Online Instruments (India) Private Limited", as a private limited company under the provisions of the Companies Act, 1956 pursuant to a certificate of incorporation dated February 20, 2006, issued by the Registrar of Companies, Karnataka at Bangalore. Our Company was subsequently converted from a private company to a public company, pursuant to resolutions passed by our Board on January 8, 2026 and our Shareholders on January 9, 2026, consequent to which its name was changed to "Online Instruments (India) Limited", and a fresh certificate of incorporation was issued by Central Processing Centre on January 19, 2026. For further details on the changes in the name and registered office of our Company, see *"History and Certain Corporate Matters"* on page 293 of the draft red herring prospectus dated May 8, 2026 (the "**DRHP**" or the "**Draft Red Herring Prospectus**").

Corporate Identity Number: U51909KA2006PLC038521

Registered and Corporate Office: DNR Altitude, No.8/1, 11th Floor, Tumkur Road, Yeswanthpura, Bangalore North, Bangalore - 560022, Karnataka, India

Contact Person: Vijaylaxmi Kedia, Company Secretary and Compliance Officer; **Telephone:** +91 8971142671; **E-mail:** cs@onlineinstruments.com; **Website:** www.onlineinstruments.com

NAMES OF PROMOTERS: SHIVANAND MALLAPPA MAHASHETTI, MAHESH BASALINGAPPA BELLAD, ANITA MAHESH BELLAD, AND RAJESHWARI SHIVANAND MAHASHETTI

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF ONLINE INSTRUMENTS (INDIA) LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION, ("OFFER"), COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹7,500.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,710,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹[•] MILLION, COMPRISING OF UP TO 2,910,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[•] MILLION BY ANITA MAHESH BELLAD AND UP TO 2,800,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[•] MILLION BY RAJESHWARI SHIVANAND MAHASHETTI (COLLECTIVELY, REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE").

THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AGGREGATING UP TO ₹[•] MILLION (CONSTITUTING UP TO [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF UP TO [•]% OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•]% AND [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

OUR COMPANY IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER APPLICABLE LAW FOR AN AMOUNT AGGREGATING UP TO ₹1,500.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS, WITH THE REGISTRAR OF COMPANIES, KARNATAKA AT BENGALURU ("ROC") ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE UTILISATION OF THE PROCEEDS RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE DONE TOWARDS THE OBJECTS OF THE OFFER IN COMPLIANCE WITH APPLICABLE LAW. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE FRESH ISSUE SIZE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹2 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER AND [•] EDITIONS OF [•], A KANNADA DAILY NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, and for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public announcement, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, "**Net QIB Portion**") provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), out of which 33.33% shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds. In case of any under-subscription in the portion reserved for life insurance companies and pension funds the allocation shall be made to domestic Mutual Funds. Subject to valid Bids being received from Mutual Funds at or above the price at which Equity Shares of face value of ₹2 each are allocated to Anchor Investors ("**Anchor Investor Allocation Price**"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA Accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the section titled *"Offer Procedure"* on page 530 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP along with the Draft Abridged Prospectus dated May 8, 2026 with SEBI and the Stock Exchanges on May 9, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with the Draft Abridged Prospectus filed with Securities and Exchange Board of India ("**SEBI**") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the website of the BRLMs, i.e. Equirus Capital Limited *(Formerly Equirus Capital Private Limited)* at www.equirus.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and the website of our Company at www.onlineinstruments.com. Our Company hereby invites the public to give their comments on the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP along with the Draft Abridged Prospectus. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 23 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**Red Herring Prospectus**") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP and the Draft Abridged Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see *"History and Certain Corporate Matters"* on page 293 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see *"Capital Structure"* on page 117 of the DRHP.

BOOK RUNNING LEAD MANAGERS TO THE OFFER		REGISTRAR TO THE OFFER
equirus	motilal oswal Investment Banking	MUFG MUFG Intime
Equirus Capital Limited *(Formerly Equirus Capital Private Limited)* Unit No. 2601B, 26th Floor, A Wing, Marathon Futurex, Mafatlal Mills Compound, N M Joshi Marg, Lower Parel Mumbai 400 013, Maharashtra, India **Telephone:** +91 22 4332 0736 **E-mail:** oil.ipo@equirus.com **Investor grievance e-mail:** investorsgrievance@equirus.com **Website:** www.equirus.com **Contact person:** Malay Shah/ Siddh Vadecha **SEBI registration no.:** INM000011286	**Motilal Oswal Investment Advisors Limited** Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai 400 025, Maharashtra, India **Telephone:** +91 22 7193 4380 **E-mail:** oil.ipo@motilaloswal.com **Investor grievance e-mail:** moiaplredressal@motilaloswal.com **Website:** www.motilaloswalgroup.com **Contact person:** Sankita Ajinkya/Subodh Mallya **SEBI registration no.:** INM000011005	**MUFG Intime India Private limited** *(Formerly known as Link Intime India Private Limited)* C-101, Embassy 247, L.B.S, Marg, Vikhroli West Mumbai 400 083 Maharashtra, India **Telephone:** +91 81081 14949 **E-mail:** onlineinstruments.ipo@in.mpms.mufg.com **Investor grievance e-mail:** onlineinstruments.ipo@in.mpms.mufg.com **Contact person:** Shanti Gopalkrishnan **Website:** https://in.mpms.mufg.com/ **SEBI registration number:** INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Vijaylaxmi Kedia
DNR Altitude, No.8/1, 11th Floor, Tumkur Road, Yeswanthpura, Bangalore North, Bangalore - 560022, Karnataka, India
Telephone: +91 89711 42671; **E-mail:** cs@onlineinstruments.com; **Website:** www.onlineinstruments.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **ONLINE INSTRUMENTS (INDIA) LIMITED**
On behalf of the Board of Directors
Sd/-
Vijaylaxmi Kedia
Company Secretary and Compliance Officer

Place: Bengaluru
Date: May 10, 2026

ONLINE INSTRUMENTS (INDIA) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP along with the Draft Abridged Prospectus dated May 8, 2026 with SEBI and the Stock Exchanges on May 9, 2026. The DRHP along with the Draft Abridged Prospectus shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e., Equirus Capital Limited *(Formerly Equirus Capital Private Limited)* at www.equirus.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and on the website of our Company at www.onlineinstruments.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see the section titled *"Risk Factors"* on page 23 of the DRHP. Potential investors should not rely on the DRHP or the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges for making any investment decision.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

CONCEPT

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF

SIMANDHAR IMPEX LIMITED

("SIL"/"TARGET COMPANY"/"TC")
(Corporate Identification No. U46498MH2023PLC415552)
Registered Office: 811, A Wing, Jaswanti Allied, Business Center, Kanchpada, Malad West, Mumbai, Maharashtra–400064; Phone No.: +91-9082258451; Email id: info@simandharimpex.com; Website: www.simandharimpex.com

Open offer for acquisition of 7,75,310 Equity Shares of Rs. 10/- each representing 25.36%* of the equity and voting share capital of the Target Company by M/s. Farmico International Private Limited (Acquirer).

**As per the SEBI (SAST) Regulations, the Open Offer under Regulations 3(1) & 4 is required to be given for at least 26.00% of the voting share capital of the Target Company. However, the shareholding of the Public Shareholders as on date of the Public Announcement is 25.36% and therefore the Offer represent 25.36% of the voting share capital of the Target Company*

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirer, in connection with the offer made by the Acquirer in compliance with regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto **("SEBI (SAST) Regulation, 2011").**

The Detailed public statement ("**DPS**") pursuant to the Public Announcement ("**PA**") made by the Acquirer has appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) on January 22, 2026.

1. Name of the Target Company : Simandhar Impex Limited
2. Name of the Acquirer : M/s. Farmico International Private Limited
3. Name of the Manager to the offer : Navigant Corporate Advisors Limited
4. Name of the Register to the officer : Bigshare Services Private Limited
5. Offer details
   a) Date of Opening of the Offer : Monday, 20th April, 2026
   b) Date of the Closing of the offer : Monday, 04th May, 2026
6. Date of Payment of Consideration : Not Applicable since no shares tendered in the Open Offer
7. **Details of the Acquisition** :

S.N.	Particulars	Proposed in the Offer Document		Actual	
7.1.	Offer Price	Rs. 30.00 per Equity Share		Rs. 30.00 per Equity Share	
7.2.	Aggregate number of Shares tendered	7,75,310		Nil	
7.3.	Aggregate number of Shares accepted	7,75,310		Nil	
7.4.	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs. 2,32,59,300		Nil	
7.5.	Shareholding of the Acquirer before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil (0.00%)		Nil (0.00%)	
7.6.	Shares Acquired by way of Share Purchase Agreement (SPA) • Number • % Fully Diluted Equity Share Capital	22,81,615 (74.64%)		22,81,615 (74.64%)	
7.7.	Shares Acquired by way of Open offer • Number • % Fully Diluted Equity Share Capital	7,75,310 (25.36%)		Nil (0.00%)	
7.8.	Shares Acquired after detailed Public Statement • Number of Shares acquired • Price of the shares acquired • % of the shares acquired	Not Applicable		Not Applicable	
7.9.	Post offer Shareholding of Acquirer • Number • % Fully Diluted Equity Share Capital	30,56,925 (100.00%)		22,81,615 (74.64%)	
7.10.	Pre and Post Offer Shareholding of Public Shareholders	**Pre Offer**	**Post Offer**	**Pre Offer**	**Post offer**
	• Number	7,75,310	NIL	7,75,310	7,75,310
	• % Fully Diluted Equity Share Capital	(25.36%)	(0.00%)	(25.36%)	(25.36%)

Note: Pursuant to this Offer and the transactions contemplated in the SPA, the Acquirer shall become the Promoter of the Target Company and, the existing promoter and promoter group will cease to be the promoter of the Target Company and shall be classified as a public shareholder in accordance with the provisions of Regulation 31A (10) of the SEBI (LODR) Regulations.

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the website of SEBI.
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 04.04.2026.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

Navigant

NAVIGANT CORPORATE ADVISORS LIMITED
804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.
Tel No. +91 22 4120 4837 / 4973 5078
Email id: navigant@navigantcorp.com **Website:** www.navigantcorp.com
SEBI Registration No: INM000012243 **Contact person:** Mr. Sarthak Vijlani

Place: Mumbai
Date: May 09, 2026

SHAH FOODS LIMITED

("SFL"/ "TARGET COMPANY"/ "TC") (Corporate Identification No. L27200GJ1982PLC005071)
Registered Office: 301, Sarthik Square, Nr. Shapath – 3, S. G. Highway, Bodakdev, Ahmedabad – 380054, Gujarat, India; Phone No.: +91-6355582651; Email id: shahfoods.ahmedabad@gmail.com; Website: www.shahfoods.co.in

Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of Shah Foods Limited (**"SFL" or the "Target Company"**) under regulation 26 (7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (**"SEBI (SAST) Regulations"**)

Date	08.05.2026
Name of the Target Company	Shah Foods Limited
Details of the Offer pertaining to Target Company	Open Offer to acquire up to 60,61,900 Equity Shares of Rs. 10/- each representing 26.00% of the existing equity and voting share capital of the Target Company, to be acquired by the Acquirers, at a price of Rs. 62.50/- per equity share payable in cash in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations, 2011.
Name(s) of the Acquirers and PAC with the Acquirers	Mr. Ankit Jalan (Acquirer-1); Mr. Anuj Jalan (Acquirer-2); Jalan Sarees Private Limited (PAC-1); Ritu Jalan (PAC-2); Daivik Jalan (PAC-3); Prachi Jalan (PAC-4); Ankit Jalan HUF (PAC-5); Anuj Jalan HUF (PAC-6) and Radhika Jalan (PAC-7)
Name of the Manager to the offer	Navigant Corporate Advisors Limited
Members of the Committee of Independent Directors ("IDC")	Chairman: Mr. Advait Satyavikas Joshi Member: Mr. Rohit Mehrchand Bhandari Member: Mr. Balveermal Kewalmal Singhvi
IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract/ relationship), if any	IDC Members are the Independent Directors of the Target Company. Neither Chairman nor Member of IDC holds any equity shares in the Target Company. None of them have entered into any other contract or have other relationship with the Target Company.
Trading in the Equity shares/other securities of the Target Company by IDC Members	No trading has been done by the IDC Members in the equity shares/ other securities of the Target Company.
IDC Member's relationship with the Acquirers and PAC (Director, Equity shares owned, any other contract / relationship), if any.	None of the IDC Members have any relationship with the Acquirers and PACs.
Trading in the Equity shares/other securities of the acquirers by IDC Members	Not Applicable
Recommendation on the Open offer, as to whether the offer, is or is not, fair and reasonable	The IDC Members believes that the Open Offer is fair and reasonable. However, the shareholders should independently evaluate the Offer and take informed decision in the matter.
Summary of reasons for recommendation	IDC recommends acceptance of the Open offer made by the Acquirers as the Offer price of Rs. 62.50/- per fully paid -up equity share is fair and reasonable based on the following reasons: 1. The Offer price appears to be reasonable considering negative book value & negative profitability of the Company. 2. The offer price of Rs. 62.50/- per fully paid -up equity share offered by the Acquirers is equal to price paid by Acquirers for the preferential allotment. 3. The offer price of Rs. 62.50/- per fully paid -up equity share offered by the Acquirers is higher to price paid by Acquirers to the sellers for acquisition of shares under share purchase agreement. 4. The equity shares of the Target Company are infrequently traded shares within the meaning of explanation provided in Regulation 2(j) of SEBI (SAST) Regulations, 2011. 5. The offer price of Rs. 62.50/- per fully paid -up equity share offered by the Acquirers is more than fair value of equity share of the Target Company which is Rs. 59.40/- (Rupees Fifty-Nine and Paisa Forty Only) as certified by CA Amit Maloo, Independent Valuer, (Membership No. 078498), Chartered Accountants, Registered Valuer - Securities or Financial Assets, having their office situated at Office No. 305, 3rd Floor, Aditya Heritage, Mindspace, Malad West, Mumbai, Maharashtra – 400064 and Registered Address at B 1205, Ekta Terraces, Mahavir Nagar, Kandivali West, Mumbai 400067; Tel. No: +91 9833697988; Email: amitmaloo@gmail.com; amit@collabadvisors.com vide valuation certificate dated February 10, 2026. (UDIN: 26078498RCQXAF3256). Keeping in view above facts IDC is of opinion that Open Offer price is fair and reasonable and is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified.
Details of Independent Advisors, if any.	None
Any other matter to be highlighted	No

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

For Shah Foods Limited
Sd/-
Mr. Advait Satyavikas Joshi
Chairman -Committee of Independent Directors
DIN: 07637069
Place: Ahmedabad
Date: 08.05.2026