

Sr. No.	Particulars	Price (in ₹ per Equity Share)
A	Highest negotiated price under the SPA & SSA.	56.84
B	The volume-weighted average price paid or payable for acquisitions by the Acquirers / PAC, during 52 weeks immediately preceding the date of the PA;	N.A.
C	Highest price paid or payable for any acquisition by the Acquirers / PAC, during 26 weeks immediately preceding the date of the PA;	N.A.
D	The volume-weighted average market price of shares for a period of 60 trading days immediately preceding the date of PA as traded on the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded during such period;	48.64
E	The price determined taking into account valuation parameters;	N.A.
F	the per share value computed under sub-regulation (5), if applicable	Not Applicable ⁽ⁱ⁾

Note 1: Not Applicable since the acquisition is not an indirect acquisition.

- The fair value of Equity Shares of the Target Company is ₹ 56.84/- (Rupees Fifty Six and Paisa Eighty Four Only) as certified by CA Chirag Raval having ICAI Membership No. 151024, Partner of B. K. Patel & Co. (FRN: 112647W) vide certificate bearing UDIN 26151024NUAKF2871 dated May 18, 2026, having its office at 401-404, Vraj Vilela, Behind Mahindra Show Room, Nr. Sola Overbridge, S. G. Highway, Sola, Ahmedabad-380060, Gujarat. Email ID: bkpateladco@gmail.com.
- In view of the parameters considered and presented in the aforesaid table, the minimum offer price per Equity Share under Regulation 8(2) of the SEBI (SAST) Regulations is the highest of item numbers A to F above, i.e., ₹ 56.84 per Equity Share. Accordingly, the Offer Price of ₹ 56.84/- (Rupees Fifty Six and Paisa Eighty Four Only) is justified in terms of the SEBI (SAST) Regulations.
- Since the date of the PA and as on the date of this DPS, there have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issues, stock split, consolidation, etc. where the record date for effecting such corporate actions falls prior to 3 Working Days before the commencement of the Tendering Period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
- In the event of further acquisition of Equity Shares of the Target Company by the Acquirers during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. However, Acquirers shall not acquire any Equity Shares of the Target Company after the third Working Days prior to the commencement of the Tendering Period and until the expiry of the Tendering Period.
- If the Acquirers acquire Equity Shares of the Target Company during the period of twenty-six weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirers shall pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI Delisting Regulations, or open market purchases made in the ordinary course on the Stock Exchange, not being negotiated acquisition of Equity Shares of the Target Company in any form.
- The Acquirers are permitted to revise the Offer Price upward at any time up to 1 (one) Working Day prior to the commencement of the Tendering Period of this Offer in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such upward revision in the Offer Price, the Acquirers shall make further deposits into the Escrow Account, make a public announcement in the same newspapers wherein the original DPS has been published and simultaneously inform SEBI, BSE and Target Company at its registered office of such revision.
- As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirers shall comply with Regulation 18 of SEBI (SAST) Regulations and all other applicable provisions of SEBI (SAST) Regulations which are required to be fulfilled for the said revision in the Offer Price or Offer Size.

V. FINANCIAL ARRANGEMENTS:

1. The total fund requirement for implementation of the Open Offer (assuming full acceptances) i.e. for the acquisition of up to 33,82,231 (Thirty Three Lakh Eighty Two Thousand Two Hundred Thirty One) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 56.84/- (Rupees Fifty Six and Paisa Eighty Four Only) per Equity Share is of ₹ 19,22,46,010.04/- (Rupees Nineteen Crores Twenty Two Lakh Forty Six Thousand Ten and Paisa Four Only) (**"Maximum Consideration"**).
2. In accordance with Regulation 17 of SEBI (SAST) Regulations, the Acquirers and Manager to the Offer have entered into an escrow agreement with HDFC Bank Limited ("**Escrow Agent**") on May 18, 2026 ("**Escrow Agreement**") and have opened an escrow account under the name and style of Vinesh Shivji Dholu - Escrow A/C ("**Escrow Account**") with the Escrow Agent. In accordance with the requirements of Regulation 17 of the SEBI (SAST) Regulations, the Acquirers have deposited in cash, through banking channels, an aggregate of 4,81,00,000/- (Rupees Four Crore Eighty One Lakhs Only) ("**Escrow Amount**") in the Escrow Account which is more than 25 % of the total consideration payable in the Offer, assuming full acceptance. In terms of the Escrow Agreement, the Manager to the Offer has been authorized by the Acquirers to operate the Escrow Account in accordance with the SEBI (SAST) Regulations. The deposit of the Escrow Amount has been confirmed by the Escrow Agent by way of a confirmation letter dated May 22, 2026.
3. The Acquirers have authorized the Manager to the Offer to operate the Escrow Account and realize the value of the Escrow Amount in terms of the SEBI (SAST) Regulations.
4. The Acquirers have confirmed that they have adequate financial resources to meet the obligations under the Open Offer and have made firm financial arrangements for fulfilling the payment obligations under this Open Offer in terms of Regulation 25(1) of the SEBI (SAST) Regulations and the Acquirers are able to implement this Open Offer.
5. After considering the aforementioned, CA Chirag Ravall having ICAI Membership No. 151024, Partner of B.K. Patel & Co. (FRN: 112647W) vide certificate bearing UDIN 16511024EAQKW09138 dated May 21, 2026, having office at 401-404, Vraj Vilecha, Behind Mahindra Show Room Nr. Sola Overbridge, S. G. Highway, Sola, Ahmedabad-380006, Gujarat. Email ID: bkpatelandro@gmail.com have verified that the Acquirers have made firm financial arrangements to meet their financial obligations under the Open Offer.
6. Based on the above and in the light of the escrow arrangements, the Manager to the Offer is satisfied (a) about the adequacy of resources to meet the financial requirements for the Open Offer and the ability of the Acquirers to implement the Open Offer in accordance with the SEBI (SAST) Regulations, (b) that firm arrangements for payment through verifiable means have been put in place by the Acquirers to fulfill their obligations in relation to the Offer in accordance with the SEBI (SAST) Regulations.
7. In case of upward revision in the Offer Price and/ or the Offer Size, the corresponding increase to the Escrow Amount as mentioned above shall be made by the Acquirers to ensure compliance with Regulation 18(5) of the SEBI (SAST) Regulations.

VI. STATUTORY AND OTHER APPROVALS:

1. As on the date of this DPS, there are no statutory or other approvals required to acquire the Offer Shares that may be validly tendered pursuant to this Offer and/or to complete the Underlying Transaction except approval from BSE Limited and shareholders for Preferential Issue of warrants to the Acquirers. However, if any statutory or other approval(s) becomes applicable prior to the completion of the Offer, the Offer would also be subject to such statutory or other approval(s) being obtained and the Acquirers shall make necessary applications for such approvals
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and Flits) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered in this Offer.
3. In terms of Regulation 23 of the SEBI (SAST) Regulations, the Acquirers shall have the right to withdraw the Open Offer (a) in the event that any of statutory or other approvals specified in this Part V (Statutory and Other Approvals) or those which become applicable prior to completion of the Open Offer are finally refused; or (b) if any of the conditions under the SPA, as set out in para 4 of Part II (Background) of the Offer specified in this DPS are not satisfied for reasons outside the reasonable control of the Acquirers. In the event of such a withdrawal of the Open Offer, the Acquirers (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.
4. Subject to the receipt of the statutory and other approvals, if any, the Acquirers shall complete payment of consideration within 10 (ten) Working Days from the closure of the Tendering Period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirers.
5. Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirers shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.
6. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI may, if satisfied that the delay in receipt of requisite approval was not due to any willful default or neglect on the part of the Acquirers to diligently pursue the application for the approval, grant extension of time to the Acquirers for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirers agreeing to pay interest for the delayed period as directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of willful default by the Acquirers in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the Escrow Amount lying in the Escrow Account shall become liable to forfeiture.

VII. TENTATIVE SCHEDULE OF ACTIVITY:

Activity	Day and Date
Issue of Public Announcement	Monday, May 18, 2026
Publication of this Detailed Public Statement in newspapers	Monday, May 25, 2026
Last date of filing of draft LOF with SEBI	Tuesday June 02, 2026
Last date for Public Announcement for competing offer	Tuesday, June 16, 2026
Last date for receipt of comments from SEBI on the draft LOF	Tuesday, June 23, 2026
Identified Date*	Thursday, June 25, 2026
Last date for dispatch of the LOF to the Public Shareholders	Friday, July 3, 2026
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Tuesday, July 7, 2026
Last date for upward revision of the Offer Price and/or the Offer Size	Wednesday, July 8, 2026
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Thursday, July 9, 2026
Date of commencement of Tendering Period ("Offer opening Date")	Friday, July 10, 2026
Date of closure of Tendering Period ("Offer Closing Date")	Thursday, July 23, 2026
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	Thursday, August 6, 2026
Last date for publication of post Open Offer public announcement	Thursday, August 13, 2026
Last date of filing the final report to SEBI	Thursday, August 13, 2026

*Identified Date is only for the purpose of determining the names of the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this Offer any time before the closure of this Open Offer.

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON RECIEPT OF LETTER OF OFFER:

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the period from Offer opening date and offer Closing date ("Tendering Period") for this Offer.
2. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date or unregistered owners or those who have acquired Equity Shares after the Identified Date or those who have not received the LOF, may also participate in this Offer. Offer. Accidental omission to send the LOF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way.
3. The LOF shall be sent through electronic means to those Public Shareholder(s) who have registered their email ids with the depositories / the Company and also will be dispatched through physical mode by registered post / speed post / courier to those Public Shareholder(s) who have not registered their email ids and to those Public Shareholder(s) who hold Equity Shares in physical form. Further, on receipt of request from any Public Shareholders to receive a copy of LOF in physical format, the same shall be provided.
4. The Public Shareholders may also download the LOF from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-cum client identity, current address and contact details.
5. This Open Offer will be implemented by the Acquirers through a stock exchange mechanism made available by stock exchange in the form of a separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations and SEBI circular SEBI/HO/CFD/PoB-1/P/CIR/2023/31 dated February 16, 2023 and on such terms and conditions as may be permitted by law from time to time.
6. BSE shall be the designated stock exchange for the purpose of tendering Equity Shares in the Open Offer.
7. The Acquirers have appointed Pravin Ratilal Share and Stock brokers Limited ("Buying Broker") as their

broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name: Pravin Ratilal Share and Stock brokers Limited
Address: Sakar-1, 5th Floor, Opp Gandhigram Railway Station,
Navrangpura. Ahmedabad - 380009

SEBI Reg. No.: INZ000206732 **Tel No.:** 079-26553758
Email : cs@prssb.com **Website:** <http://www.prssb.com/>
Contact Person: Mr. N. K. Jain

8. Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate

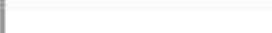
their respective stockbrokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.

9. A separate acquisition window will be provided by the BSE to facilitate placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
10. The Selling Broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the acquisition window of the BSE. Before placing the bid, the Public Shareholder/Selling Broker concerned would be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depositories to the Clearing Corporation in accordance with SEBI's circular no. SEBI/HO/CFD/DCR-III/CIRP/2021/615 dated August 13, 2021.
11. The cumulative quantity tendered shall be displayed on the BSE website (www.bseindia.com) throughout the trading session at specific intervals during the Tendering Period.
12. As per the provisions of Regulation 40(1) of the SEBI LODR Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CIRP/2020/1244 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender their Equity Shares in the Open Offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.
13. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the IOF.

IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE DISPATCHED TO THE EQUITY SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE.

X. OTHER INFORMATION

1. The Acquirers accept full responsibility for the information contained in the PA and this DPS (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/or the Sellers) and undertake that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations in respect of this Open Offer.
2. The information pertaining to the Target Company contained in the PA or DPS or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or publicly available sources or as provided by the Target Company. The Acquirers and Manager to the Offer have not independently verified such information and do not accept any responsibility with respect to any information provided in the PA or this DPS pertaining to the Target Company.
3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, the Acquirers and PACs have appointed Vivro Financial Services Private Limited (SEBI Reg. No: MB/INM000010122), as the Manager to the Open Offer as per the details below:

	Vivro Financial Services Private Limited Address: Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India. CIN: U67120GJ1996PTC029182; Email: investors@vivro.net ; SEBI Reg. No. MB/INM000101122	Tel No.: 079- 4040 4242; Website: www.vivro.net Contact Person: Shivam Patel
	*The above information is for general information only and does not constitute an offer or recommendation to buy or sell any securities.	

	CAMEO CORPORATE SERVICES LIMITED Address: Subramanian Building No.1, Clubhouse road, 600002 Chennai, Tamil Nadu CIN: U67120TN1998PLC041613 Email: priya@cameoindia.com SEBI Reg. No. INR0000003753 Tel No.: 044- 40020700 Website: cambridge.cameoindia.com Contact Person: K Sreepriya
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5. This DPS and the PA shall also be available on SEBI's website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net

Issued by Manager to the Offer on behalf of the Acquirers:

Sd/- Vinesh Shiviji Dholu (Acquirer 1)	Sd/- Jagdish Shiviji Dholu (Acquirer 2)	Sd/- Shiviji Karamshi Dholu (Acquirer 3)	Sd/- Jagruiti Vinesh Dholu (Acquirer 4)	Sd/- Parul Jagdish Dholu (Acquirer 5)
Date: May 23, 2026			Place: Ahmedabad	



मांग सूचना

ट्रूहोम फाइनेंस लिमिटेड

(पूर्वतः श्रीराम हाउसिंग फाइनेंस लिमिटेड के नाम से प्रसिद्ध)

पंजीकृत कार्यालय : श्रीनिवास टावर, प्रथम तल, डॉर नंबर 5, पुराना नंबर 11, द्वितीय लेन, सेनागोट रोड, अलवररपट्टे, तेनामपेट्ट, चेन्नई-600018

प्रधान कार्यालय : लेवल-3, बीकानेर टावरर्स, ईस्ट विंग सी-2 ब्लॉक, बांद्रा कुर्ली कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई 400 051 वेबसाइट : www.truhomefinance.in

एतद्वारा सूचित किया जाता है कि निम्नलिखित कार्यों/रॉन् में ट्रूहोम फाइनेंस लिमिटेड (पूर्व में श्रीराम हाउसिंग फाइनेंस लिमिटेड) से प्राप्त ऋण सुविधाओं के मूलदान और ब्याज चुकाने में सुक की है और उक्त ऋण खाते अनधिकृत आंतरियों (एनपीए) की श्रेणी में सूचीबद्ध किए जा चुके हैं। वित्तीय आंतरियों का प्रतिभूतिपत्रण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अभियोग्य, 2002 (सरकारी ऐक्ट) के धारा 13(2) के तहत उनको उनके अंतिम ज्ञात पते पर मांग सूचना जारी की गई है। उक्त मांग सूचना के अतिरिक्त, उन्हें इस सार्वजनिक नोटिस के माध्यम से भी सूचित किया जा रहा है।

कर्जदारों, प्रतिभूतियों, बकाया राशि, धारा 13(2) के तहत प्रेषित मांग सूचनाओं और उनके तहत दावा की गई राशि का विवरण निम्नानुसार है :-

कर्जदार / सह-कर्जदार का नाम और पता	प्राथमिक आंतरियों का समर्पित पता	मांग सूचना की तिथि एवं बकाया राशि रु. में
श्री नरेश पुत्र श्री विवेन्द्र मकान नं. 02, गणपति विहार, शिव मंदिर के पास, नंगला तारी, डाकघर – कंकर खेड़ा, जिला: मेरठ, उत्तर प्रदेश – 250001 अन्य पता:- मकान नं. 47, गांव-बरजेवर, सखना रोड, मेरठ, उत्तर प्रदेश-250004 श्रीमती पत्नी श्री नरेश मकान नं. 02, गणपति विहार, शिव मंदिर के पास, नंगला तारी, डाकघर – कंकर खेड़ा, जिला: मेरठ, उत्तर प्रदेश – 250001। अन्य स्थान:- मकान नं. 47, गांव-बरजेवर, सखना रोड, मेरठ, उत्तर प्रदेश-250004	संपत्ति के सभी अंश एवं खंड : संपत्ति प्लॉट नंबर 48, दक्षिण भाग, मिठुमला का अंश, खसरा नंबर 290, अन्नमल परियाय 101.92 वर्ग गज, जो गाँव – दामपुरपुर, परगना और तहसील और जिला – मेरठ, उत्तर प्रदेश में स्थित है। उक्त संपत्ति की सीमाएं – पूर्व: सड़क 16 फीट चौड़ी पश्चिम: प्लॉट नंबर 48 उत्तरतः प्लॉट नंबर 49 का हिस्सा दक्षिण: प्लॉट नंबर 48	14-मई-2026 रु. 16,68,798/- (केवल सोलह लाख अड़सठ हजार साता सौ अठ्ठावन रुपये) 14-मई-2026 तक सभी में अत्र तक बकाया गया ब्याज और आकस्मिक खर्च, लगातार ह्रासदि।
रूना राशि – T. 90.98,857/-, लेन – TRLHGCZB0000989, एनपीए तिथि – 06-मई-2026		

अतः, आप, कर्जदारों से, ऊपर वर्णित पूरी बकाया राशि तथा मुगुतान की प्राप्ति की तिथि तक ब्याज और दंडात्मक ब्याज भी, जो देय हो सकता है, इस सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर, सुक की मांग की जाती है। ऐसा नहीं करने पर, अधोहस्ताक्षरी उपर्युक्त प्रतिभूतियों के प्रवर्तन के लिए सरकारी ऐक्ट के तहत कार्रवाई करने हेतु विवश होगाम। कृपया ध्यान दें कि उक्त अभियोग्य की धारा 13(3) के अनुसार, आपको हमारी सहमति के बिना उपरोक्त प्रतिभूतियों को विक्री, पट्टे या अन्यथा किसी भी प्रकार से हस्तांतरित करने से प्रतिबंधित किया गया है।

स्थान : मेरठ
 दिनांक : 25-05-2026

हरता / – प्राधिकृत अधिकारी- ट्रूहोम फाइनेंस लिमिटेड
 (पहले श्रीराम हाउसिंग फाइनेंस लिमिटेड के नाम से प्रसिद्ध)

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