



Ref: PNBHFL/SE/EQ/FY2025-26/84

Date: September 26, 2025

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540173

The National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: PNBHOUSING

Dear Sir(s),

Sub: Disclosure under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to the provisions of Regulation 30 and 51 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform that the Management Committee for allotment of NCDs, as authorized by the Board of Directors of the Company, has today i.e. September 26, 2025, approved allotment of 30,000 Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures of the face value of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs. 300 Crore (Rupees Three Hundred Crore Only), through private placement, through EBP Platform of NSE.

The details of the said allotment are furnished in Annexure ‘A’ enclosed herewith.

We request to take the above intimation on record.

Thanking You,

Yours faithfully,
For **PNB Housing Finance Limited**

Veena G Kamath
Company Secretary

Encl: As above

| S. No. | Terms | Particulars |
|--------|---|--|
| 1. | Size of the issue | 30,000 Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures ("Debentures") of face value of Rs. 1,00,000/- each aggregating up to Rs. 300,00,00,000/- (Rupees Three Hundred Crore Only). 7.43% PNB Housing Finance Limited 2028 Series LXXI |
| 2. | Whether proposed to be listed? If Yes, name of the stock exchange(s) | Yes On the Wholesale Debt Market (WDM) Segment of the National Stock Exchange of India Ltd. ("NSE") |
| 3. | Tenure of the instrument | 3 Years 27 days |
| | Date of allotment | September 26, 2025 |
| | Date of Maturity | October 23, 2028 |
| 4. | Coupon/interest offered | 7.43% |
| 5. | Schedule of payment of Coupon/interest and principal | <u>For Principal:</u> October 23, 2028 <u>For Interest:</u> October 23, 2025 October 23, 2026 October 25, 2027 October 23, 2028 |
| 6. | Charge/Security, if any, created over the assets | An exclusive charge on the specific book debts of the Company with minimum security coverage of 1 time. |
| 7. | Special rights/interest/privileges attached to the instruments and changes thereof | There are no special rights/ privileges attached to the Debentures. |
| 8. | Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal. | In case of default in payment of Interest and/or redemption of the principal amount of the Debentures on the respective due dates, additional interest of 2% p.a. over and above the coupon rate shall be payable by the Company for the defaulting period |
| 9. | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments therein, if any. | Not Applicable |
| 10. | Details of redemption of Debentures | The redemption amount shall be repaid in full at maturity on October 23, 2028, as mentioned in the term sheet. |