

26th October, 2017

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 540173

Symbol: PNBHOUSING

Dear Sirs,

Sub: Outcome of Board Meeting held on October 25, 2017

Further to our letter regarding outcome of the Board meeting held on October 25, 2017, we further inform to the stock exchanges that Board of Directors have also approved the following items in the same meeting:

1. issuance of Rupee Denominated Bonds (Masala Bonds) to overseas investors upto an amount USD 1000 million in one or multiple tranches;
2. issuance of secured and unsecured non-convertible debentures aggregating upto an amount Rs. 6,000 crore in tranches.

Further details including the terms of issue will be submitted with the stock exchanges prior to the said issue(s).

You are requested to take note of the above and arrange to bring this to the notice of all concerned.

Thanking You,

For PNB Housing Finance Limited


Sanjay Jain
Company Secretary & Head Compliance